

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	74834,5	76233,3	-1,83	-0,43	5,22	1,53
Top 40	68186,2	69586,7	-2,01	-0,38	5,53	1,69
Financial 15	15075,9	15111,1	-0,23	-3,14	5,38	1,87
Industrial 25	94147,1	95830,6	-1,76	-0,16	2,70	-1,37
Resource 10	74924,0	77182,2	-2,93	0,66	9,18	5,57
Mid Cap	80112,5	80246,3	-0,17	-1,29	3,21	0,52
Small Cap	67261,1	68088,8	-1,22	-1,02	2,50	-0,37
Banks	9045,0	9077,4	-0,36	-3,24	6,30	2,52
General Retailers	7286,9	7602,2	-4,15	-5,28	0,65	-3,14
Property (J253) - TR	1639,7	1639,7	0,00	-2,11	0,17	-2,61

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34265,4	34715,4	-1,30	-4,58	-3,46	-5,70
Nasdaq	13768,9	14154,0	-2,72	-7,55	-10,25	-11,99
S&P 500	4397,9	4482,7	-1,89	-5,68	-5,40	-7,73
Dollar Index	95,6	95,8	-0,14	0,51	-0,85	-0,05
US VIX	28,9	25,6	12,74	50,34	37,32	67,54

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7068,6	7194,2	-1,75	-1,04	1,49	-1,18
DAX 30	15603,9	15912,3	-1,94	-1,76	1,01	-1,77
Eurostoxx 50	4186,2	4299,6	-2,64	-2,46	1,05	-2,61
FTSE	7494,1	7585,0	-1,20	-0,65	2,70	1,48

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24965,6	24952,4	0,05	2,39	8,68	6,70
Nikkei 225	27522,3	27772,9	-0,90	-2,14	-3,49	-4,41
Shanghai	3522,6	3555,1	-0,91	0,04	-2,83	-3,22

EARLY MORNING	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	472,0	474,8	-0,59	0,68	3,33	3,67
BHP Billiton	4524,0	4570,0	-1,01	-4,81	-2,10	10,12

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:30	EUR	German Flash Manufacturing PMI	Jan	56,9	57,4
10:30	EUR	German Flash Services PMI	Jan	47,9	48,7
11:00	EUR	Flash Manufacturing PMI	Jan	57,6	58,0
16:45	USD	Flash Manufacturing PMI	Jan	56,9	57,7
16:45	USD	Flash Services PMI	Jan	54,9	57,6

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
9:00	GBP	Retail Sales m/m	Dec	-0,6%	-3,7%
14:30	EUR	ECB President Lagarde Speaks	---	---	---
17:00	EUR	Consumer Confidence	Jan	-9	-9
17:00	USD	CB Leading Index m/m	Dec	0,8%	0,8%
18:30	USD	Treasury Sec Yellen Speaks	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
The Foschini	TFG	13621	4,19	3,71	9,94
Mr Price	MRP	21729	3,56	6,09	8,92
Zeder	ZED	345	3,29	4,55	6,48
Liberty Two Degrees	L2D	485	2,54	1,68	2,11
Allied Electronics Corp A	AEL	880	2,33	-1,90	-3,83
Curro	COH	1279	2,32	0,16	2,73
The Spar Group	SPP	17703	2,16	4,07	5,93

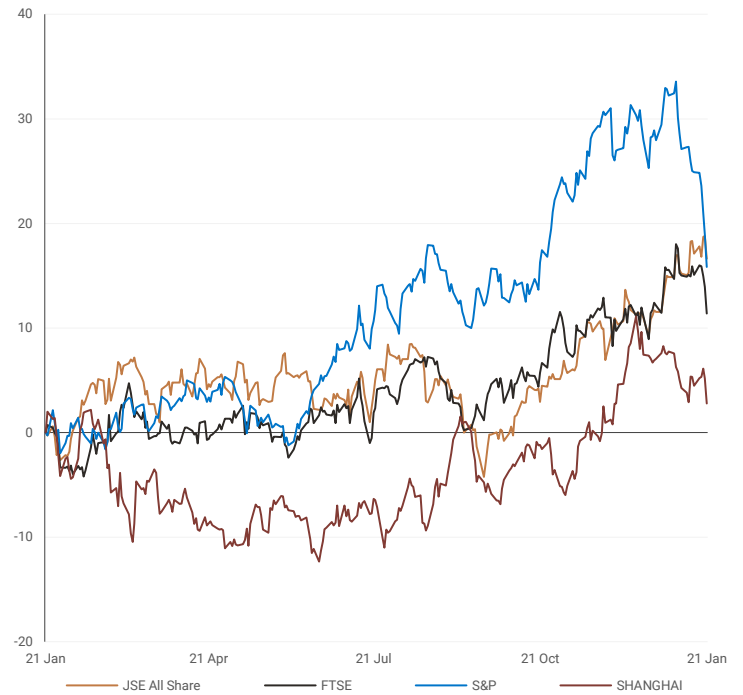
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
African Rainbow Cap	AIL	650	-9,72	-11,80	-4,41
Bytes Technology	BYI	10000	-7,33	-10,71	-18,07
ADvTECH	ADH	1671	-6,12	-6,96	-4,95
Motus	MTH	11090	-4,40	1,58	0,74
BHP Plc	BHP	49286	-4,37	-1,77	3,89
DRD Gold	DRD	1318	-4,35	0,92	-0,15
Arrowhead Prop B	AHB	383	-4,25	-4,96	-9,88

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Clicks	CLS	347.5 ZARc
Netcare	NTC	34 ZARc

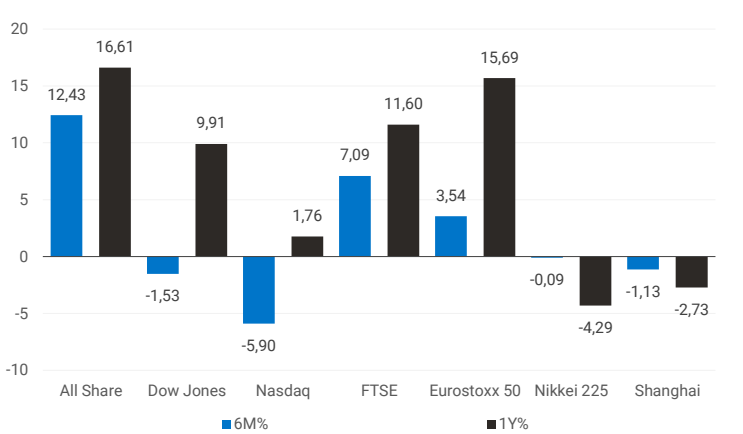
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2021 v 2022



Last date to trade 25 Jan

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	16198	16139	0,37	-0,27	9,54	6,18
Anglo	70397	72733	-3,21	0,87	12,99	8,02
Angloplat	179000	184460	-2,96	-0,13	0,81	-1,47
Anglo Gold Ashanti	31694	32002	-0,96	2,03	-1,40	-3,58
Anheuser-Busch Inbev	100061	99991	0,07	-3,24	5,66	3,94
Bhp Group Plc	49286	51540	-4,37	-1,77	7,08	3,89
Bid Corp	32789	33076	-0,87	1,68	3,51	0,45
British American Tobacco Plc	65000	63970	1,61	2,20	10,04	10,94
Compagnie Financiere	22522	23390	-3,71	1,37	-1,11	-6,69
Capitec	201164	199220	0,98	-7,46	2,26	-1,38
Discovery	14571	14440	0,91	-1,77	5,73	1,49
Firstrand	6346	6408	-0,97	-1,61	7,23	4,38
Goldfields	16953	17000	-0,28	3,38	0,97	-2,65
Glencore Plc	8387	8562	-2,04	-1,53	8,11	3,35
Implats	22980	23229	-1,07	2,35	5,95	2,13
Kumba Iron Ore	54546	54321	0,41	9,93	18,00	18,56
Mondi Plc	38209	39026	-2,09	-3,19	1,55	-3,31
Mtn Group	16557	16571	-0,08	0,83	-2,89	-3,01
Naspers -N	257201	264962	-2,93	-1,32	8,98	4,05
Prosus Nv	129846	133212	-2,53	-4,76	6,13	-0,86
Stanbank	14400	14426	-0,18	-2,49	8,85	2,85
Shoprite	20758	20447	1,52	-0,48	1,50	-0,62
Sanlam	6119	6118	0,02	-3,18	6,66	3,08
Sasol	31134	31321	-0,60	8,33	23,53	20,21
Sibanye Stillwater	5883	5980	-1,62	4,62	20,68	19,82
Vodacom Group	13703	13525	1,32	0,87	3,35	1,79

SELECTED HEADLINES

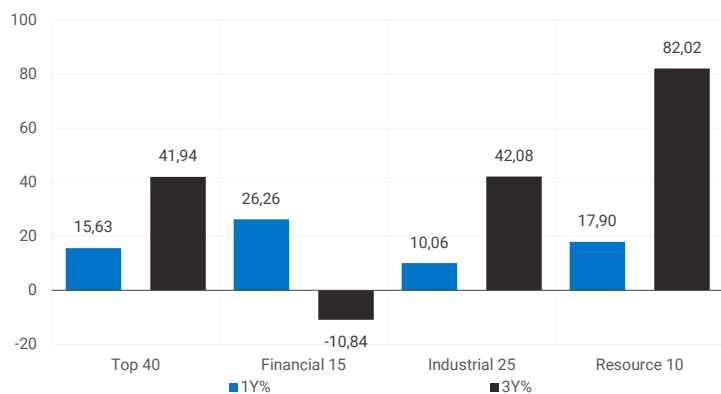
Shares on the local market tumbled on Friday with the two main indices on the Johannesburg Stock Exchange losing all their gains of the week as poor earnings releases from the U.S. overshadowed a Chinese stimulus boost that pumped up the market on Wednesday. The FTSE/JSE benchmark All-Share index fell by 1.83% to end the week at 74,835 points and the FTSE/JSE Top 40 index slipped by 2.01% to 68,186 points. The government's 2030 bond was slightly firmer, with the yield falling -4.5 basis points to 9.23%.

JSE TOP 40 INDEX last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Clicks	CLS	AGM	26 Jan
Life Healthcare Group	LHC	AGM	26 Jan
Hudaco	HDC	Final	28 Jan
Oceana	OCE	Final	31 Jan
Sappi	SAP	Quarterly	03 Feb

BANK & OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	8810	7,18	08 Jun
Standard Bank	SBPP	8830	6,98	06 Apr
Firstrand Bank	FSRP	8850	6,76	16 Feb
Absa	ABSP	81600	7,05	13 Apr
Capitec	CPIP	10000	5,82	16 Mar
Grindrod	GNDP	8300	8,71	23 Mar
Netcare	NTCP	8202	7,23	04 May
Discovery	DSBP	9630	8,36	09 Mar
Invicta	IVTP	8400	9,06	22 Jun

SENS ANNOUNCEMENTS

SELECTED RELEASES

MR PRICE GROUP LIMITED – Trading Update for the 13 weeks ended 1 January 2022

During the third quarter from 3 October 2021 to 1 January 2022 (the "Period") of the financial year ending 2 April 2022 (FY2022), the group recorded growth in retail sales and other income ("RSOI") of 19.2% to R9.3bn. This included the recently acquired Power Fashion and Yuppiefchef businesses, excluding which RSOI grew 7.2% to R8.3bn. The group attributes its positive momentum to strong execution of its diversified and differentiated, fashion-value business model. Additionally, the group's market leading performance during the third quarter of financial year 2021 (27 September 2020 to 26 December 2020 referred to as "FY2021 Period"), where it grew retail sales 5.8%, created a firm base relative to the market's decline at that time of 3.6%, according to the Retailers' Liaison Committee. South African retail sales grew 5.8% (comparable stores 4.0%) to R7.4bn. Store sales increased 6.0% as consumers became more comfortable in the physical retail setting again. This was most evidenced in the group's larger format stores located in the super regional and regional shopping centres which performed strongly. Non-South African corporate-owned stores sales grew 0.4% to R554m. Group online sales increased 51.8% (2.7% contribution to total retail sales), against the high growth of 66.3% experienced in the FY2021 Period. Total unit sales grew 1.2% and group retail selling price inflation of 4.6% (below CPI) was carefully managed in order to maintain the group's leading value positioning. Credit sales showed a resurgence, increasing 10.6%, albeit off a weak base as the FY2021 Period was impacted by consumer's subdued credit appetite as well as fewer shoppers in stores due to COVID-19. Group credit sales for the Period were 1.5% higher than pre-COVID-19 levels and constituted 12.9% of total sales. The apparel segment (retail sales contribution: 74.5%) grew 6.4% over the FY2021 Period. Mr Price Apparel, the group's largest division, continued its sales growth momentum which was delivered against a market leading performance in the FY2021 period. The home segment (retail sales contribution: 22.6%) grew sales 0.7% against a double-digit base; 11.3% over the 2-year period. Cellular handsets and accessories (retail sales contribution: 2.9%), available in 375 stores across the group, grew sales 18.7% over the period at a maintained GP% margin. Other income grew 96.2% to R431m over the Period. The high rate of growth is mainly attributed to the one-off receipt of income from insurance claims against the looted stores from the July 2021 riots of R204m. Excluding the income from insurance claims, other income increased 3.2%, supported by higher debtors' interest and fees from the groups debtors' book, which experienced positive growth due to higher credit sales and the repo rate increase of 25 basis points.

Move | 3.56% Open | 21650c Close | 21729c High | 22241c Low | 21499c

LOCAL EQUITIES | JSE MID CAP COMPANIES

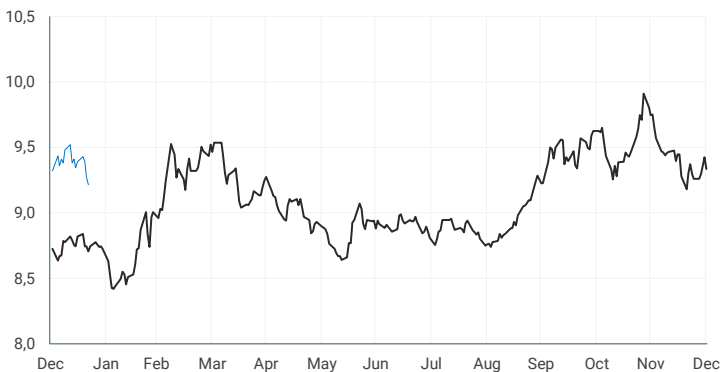
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	21610	21285	1,53	-1,84	-3,72
African Rainbow	ARI	24182	24807	-2,52	7,20	4,58
Avi	AVI	7584	7530	0,72	0,89	2,63
Barworld	BAW	13297	13282	0,11	-9,77	-11,57
Bidvest Group	BVT	19028	19045	-0,09	3,14	0,44
Capco	CCO	3582	3664	-2,24	6,16	-1,13
Clicks Group	CLS	30922	30770	0,49	0,95	-2,00
Coronation	CML	5147	5144	0,06	-1,77	-2,04
Dis-Chem	DCP	3617	3682	-1,77	5,39	2,12
Distell Group	DGH	16850	16900	-0,30	2,12	-0,18
Drdgold	DRD	1318	1378	-4,35	0,61	-0,15
Exxaro Resources	EXX	17943	17991	-0,27	17,74	17,37
Fortress Reit A	FFA	1272	1275	-0,24	4,01	1,76
Fortress Reit B	FFB	360	363	-0,83	15,02	10,77
Growthpoint	GRT	1425	1412	0,92	-2,80	-7,29
Harmony Gold	HAR	6419	6512	-1,43	2,20	-3,62
Investec	INL	8349	8560	-2,46	-0,61	-4,64
Investec	INP	8475	8656	-2,09	2,08	-2,24
Italtile	ITE	1603	1602	0,06	-1,05	-4,58
Libhold	LBH	9649	9655	-0,06	6,20	2,06
Life Healthcare	LHC	2247	2269	-0,97	-3,27	-6,49
Multichoice Group	MCG	12161	12098	0,52	0,87	-0,34
Mediclinic Int.	MEI	6750	6900	-2,17	4,67	-0,82
Montauk Renewables	MKR	15724	15200	3,45	-1,65	-8,58
Mr Price Group	MRP	21729	20982	3,56	11,00	8,92
Momentum	MTM	2025	2006	0,95	9,58	6,86
Ninety One Plc	N91	5456	5530	-1,34	-3,47	-5,08
Nedbank	NED	18201	18246	-0,25	6,59	3,99
Northam Platinum	NHM	21283	21510	-1,06	4,92	1,59
Nepi Rockcastle Plc	NRP	10421	10471	-0,48	-1,69	-1,69
Netcare	NTC	1554	1573	-1,21	3,53	-2,14
Ninety One	NY1	5465	5455	0,18	0,40	-3,29
Old Mutual	OMU	1363	1352	0,81	9,04	4,05
Pik N Pay	PIK	5344	5300	0,83	3,91	1,85
Pepkor	PPH	2389	2368	0,89	11,69	9,14
Psg	PSG	8700	8705	-0,06	-0,21	-2,51
Quilter Plc	QLT	3094	3180	-2,70	1,68	-2,34
Rbplapts	RBP	16182	16069	0,70	2,08	3,52
Redefine	RDF	413	427	-3,28	-3,73	-6,14
Remgro	REM	13050	13080	-0,23	2,59	-0,50
Resilient Reit	RES	6020	6030	-0,17	4,21	0,75
Rand Merchant Inv	RMI	4632	4602	0,65	5,11	2,55
Reinet Investments Sca	RNI	29689	30093	-1,34	2,00	3,80
Sappi	SAP	4196	4290	-2,19	-5,20	-8,10
Santam	SNT	26481	27424	-3,44	-1,78	-1,56
Spar	SPP	17703	17328	2,16	8,53	5,93
Sirius Real Estate	SRE	2667	2697	-1,11	-7,72	-12,07
Tigebrands	TBS	18208	18203	0,03	5,14	0,60
The Foschini Group	TFG	13621	13073	4,19	12,64	9,94
Thungela Resources	TGA	8871	8663	2,40	2,50	4,93
Telkom	TKG	4950	4865	1,75	-5,89	-8,47
Truworths	TRU	5836	5774	1,07	13,74	11,69
Textainer	TXT	55969	57376	-2,45	1,76	-2,66
Woolies	WHL	5205	5402	-3,65	3,25	0,37

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1671	1780	-6,12	-0,59	-4,95
Altron	AEL	880	860	2,33	-1,90	-3,83
Aeci	AFE	11900	12100	-1,65	8,21	6,25
Alexander Forbes	AFH	439	440	-0,23	-2,44	-2,23
Afrimat	AFT	5820	5875	-0,94	2,11	1,34
Arrowhead Prop.	AHB	383	400	-4,25	-5,43	-9,88
African Rainbow Cap.	AIL	650	720	-9,72	-3,27	-4,41
Adcock Ingram	AIP	5123	5120	0,06	2,46	1,55
Astral	ARL	16691	16643	0,29	-1,92	-3,32
Attacq	ATT	758	759	-0,13	3,41	-5,13
Brait	BAT	445	450	-1,11	-8,06	-1,55
Blue Label Telecoms	BLU	510	519	-1,73	3,03	0,20
Bytes Technology	BYI	10000	10791	-7,33	-13,79	-18,07
City Lodge Hotels	CLH	555	550	0,91	17,34	2,59
Curro	COH	1279	1250	2,32	4,58	2,73
Cashbuild	CSB	27983	29000	-3,51	11,22	7,22
Datatec	DTC	3723	3697	0,70	-3,82	-3,30
Emira	EMI	1005	1000	0,50	8,65	5,79
Epp N.V	EPP	1115	1147	-2,79	-5,19	-5,11
Equites Property Fund	EQU	2215	2225	-0,45	1,10	-3,65
Famous Brands	FBR	7698	7812	-1,46	1,92	-1,51
Grindrod	GND	475	480	-1,04	-1,86	-4,04
Hci	HCI	7555	7699	-1,87	2,09	2,09
Hudaco	HDC	13960	13985	-0,18	7,47	5,88
Hammerson Plc	HMN	720	732	-1,64	7,95	0,14
Hyprop	HYP	3630	3629	0,03	-0,68	-2,55
Investec Australia Prop.	IAP	1820	1873	-2,83	-1,03	-5,31
Investec Prop Fund	IPF	1236	1248	-0,96	2,66	-0,32
Imperial	IPL	6460	6486	-0,40	2,78	0,95
Jse	JSE	11535	11630	-0,82	4,36	2,99
Kap Industrial	KAP	431	439	-1,82	5,64	-1,37
Karoo	KRO	55000	55000	0,00	4,96	2,80
Psg Konsult	KST	1475	1475	0,00	16,42	9,75
Liberty Two Degrees	L2D	485	473	2,54	3,63	2,11
Long4Life	L4L	580	578	0,35	-0,51	-0,68
Libstar	LBR	650	652	-0,31	0,62	-2,26
Lighthouse Capital	LTE	887	880	0,80	4,35	-1,44
Massmart	MSM	6001	6065	-1,06	3,59	-1,10
Mas Real Estate Inc	MSP	2090	2093	-0,14	0,67	-0,62
Metair	MTA	2760	2761	-0,04	4,15	0,36
Motus	MTH	11090	11600	-4,40	6,86	0,74
M&R Hold	MUR	1381	1386	-0,36	-5,41	-3,22
Oceana	OCE	5395	5419	-0,44	-2,00	-2,86
Omnia	OMN	6099	6081	0,30	-3,71	-4,72
Pan African Resource	PAN	400	408	-1,96	8,99	4,17
Raubex	RBX	3949	4021	-1,79	0,41	-0,78
Rhodes Food Pty	RFG	1310	1345	-2,60	6,94	6,68
Reunert	RLO	4898	4908	-0,20	-4,17	-7,58
Sa Corp Real Estate	SAC	245	250	-2,00	7,93	4,26
Steinhoff International N.V.	SNH	502	503	-0,20	36,04	0,00
Super	SPG	3459	3541	-2,32	1,92	1,71
Stor-Age Property Reit	SSS	1461	1479	-1,22	1,88	0,41
Stenprop	STP	4100	4130	-0,73	-3,53	-4,65
Sun Int	SUI	2644	2639	0,19	-0,60	-7,07
Transaction Capital	TCP	4489	4581	-2,01	1,33	-0,31
Tsogo Sun Hotels	TGO	330	325	1,54	0,00	-6,25
Tsogo Sun Gaming	TSG	1110	1105	0,45	1,56	-4,72
Vukile	VKE	1195	1206	-0,91	-5,16	-3,40
Wbhovco	WBO	11410	11629	-1,88	0,57	0,72
Zeder Investments	ZED	345	334	3,29	7,14	6,48

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	1,77	-3	28	69
United Kingdom	1,17	-5	25	86
Germany	-0,07	-4	19	45
Japan	0,13	-1	7	10
South African 10Y	9,23	-5	-14	47

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,25%
European	0,00%
SA Repo Rate	3,75%
SA Prime Rate	7,25%

GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



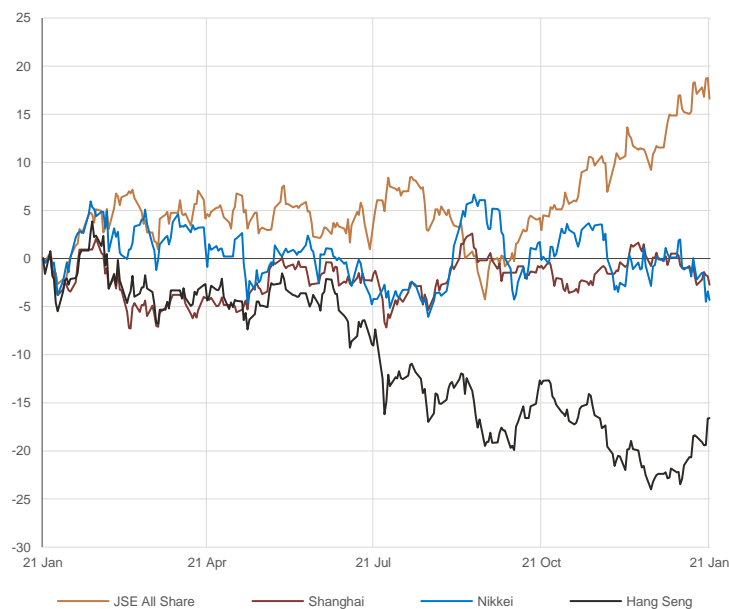
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

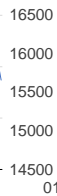
European markets closed sharply lower on Friday, tracking a global pullback for risk assets. The pan-European Stoxx 600 dropped by 1.9%, with basic resources shedding 3.2% to lead losses as all sectors and major bourses slid into negative territory. On the data front, U.K. retail sales dropped by 3.7% in December from the previous month, according to the Office for National Statistics, well below the 0.6% fall expected by economists in a Reuters poll. Britain's GfK Consumer Confidence Index sank to -19 in January from -15 in December, its lowest reading since February 2021.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7068,6	7194,2	-1,75	-1,04	1,49	-1,18
DAX 30	15603,9	15912,3	-1,94	-1,76	1,01	-1,77
Eurostoxx 50	4186,2	4299,6	-2,64	-2,46	1,05	-2,61
FTSE	7494,1	7585,0	-1,20	-0,65	2,70	1,48

CAC 40



DAX



FTSE



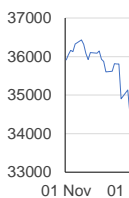
AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks tumbled on Friday, closing out a losing week and continuing a rough start to 2022. The Nasdaq Composite was hit the hardest with Friday's selling sending the tech-heavy index to its worst week since 2020. Netflix's disappointing quarterly report is the latest setback for technology investors. Shares of the streaming giant tumbled 21.8% on Friday after the company's fourth-quarter earnings report showed a slowdown in subscriber growth. Its competitors' shares also declined, with Dow component Disney, which operates the Disney+ streaming service, off 6.9%.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34265,4	34715,4	-1,30	-4,58	-3,46	-5,70
Nasdaq	13768,9	14154,0	-2,72	-7,55	-10,25	-11,99
S&P 500	4397,9	4482,7	-1,89	-5,68	-5,40	-7,73

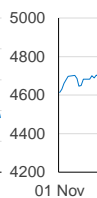
DOW JONES



NASDAQ



S&P 500



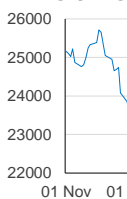
ASIAN MARKET COMMENTARY

SELECTED HEADLINES

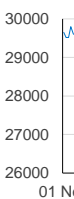
Asia-Pacific markets traded lower this morning as investors looked ahead to the U.S. Federal Reserve's monetary policy meeting this week. In Australia, the ASX 200 fell 0.33%. The energy, materials and financial subindexes were down 0.99%, 1.31% and 0.39%, respectively as major banks, miners and oil stocks sold off. Commonwealth Bank shares, however, ticked higher 0.36%. Chinese mainland shares also fell, with the Shanghai composite declining around 0.44%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24965,6	24952,4	0,05	2,39	8,68	6,70
Nikkei 225	27522,3	27772,9	-0,90	-2,14	-3,49	-4,41
Shanghai	3522,6	3555,1	-0,91	0,04	-2,83	-3,22

HANG SENG



NIKKEI

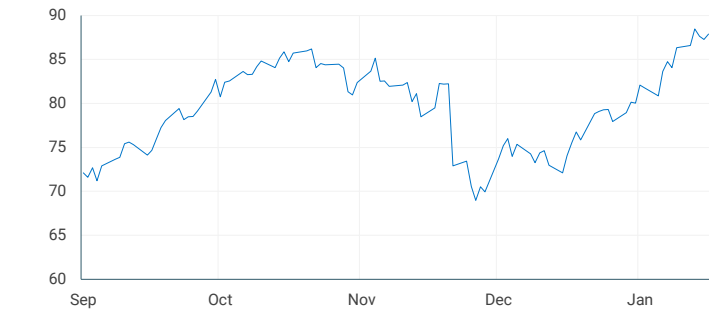


SHANGHAI

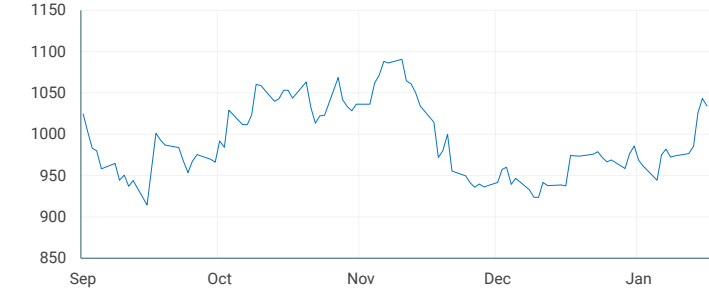


COMMODITIES

BRENT CRUDE (\$)



PLATINUM (\$)



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold was little changed earlier today, as investors awaited the U.S. Federal Reserve's meeting for confirmation on its interest rate hike path, while concerns over inflation and Russia-Ukraine tensions keeping bullion's safe-haven allure intact. Meanwhile, oil prices jumped this morning as geopolitical tensions in Eastern Europe and the Middle East heightened concerns about an already tight supply outlook, while OPEC and its allies continued to struggle to raise their output.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	88,7	87,9	0,90	0,70	18,69	12,77
Gold (\$)	1836,9	1834,6	0,13	-0,26	2,56	0,29
Palladium	2127,5	2111,5	0,76	2,39	17,30	11,30
Platinum (\$)	1036,5	1034,0	0,24	-0,87	10,29	6,71
Silver	24,2	24,3	-0,47	-0,73	7,89	4,18

GOLD (\$)



CURRENCIES

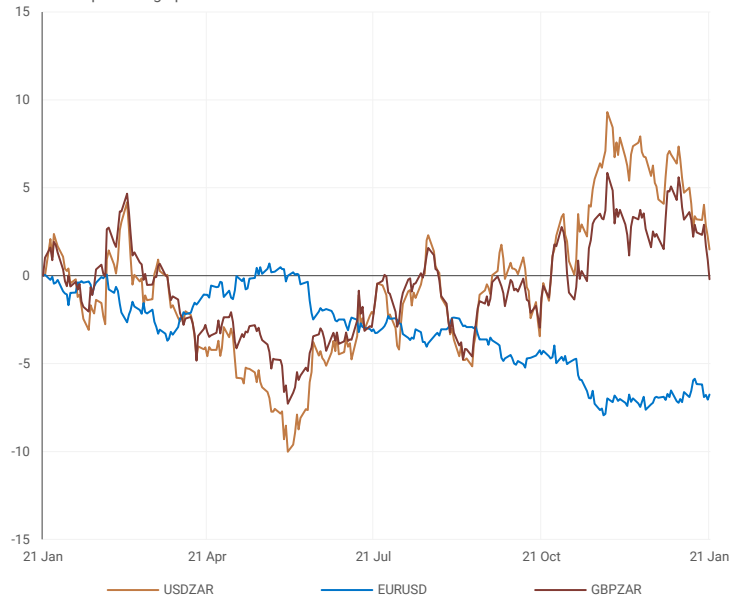
COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15,09	15,14	-0,30	-0,70	-4,49	-5,06
GBPZAR	20,46	20,47	-0,09	-1,07	-2,66	-5,03
EURZAR	17,10	17,14	-0,25	-0,47	-4,22	-5,49
AUDZAR	10,84	10,84	-0,04	-1,45	-4,41	-6,47
EURUSD	1,13	1,13	-0,14	0,31	0,50	-0,24
USDJPY	113,87	113,68	0,17	-0,35	-0,40	-1,23
GBPUSD	1,36	1,36	0,03	-0,35	2,14	0,18
USDCHF	0,91	0,91	0,25	-0,59	-1,39	-0,08
AUDCAD	0,90	0,90	-0,16	-0,01	-2,24	-1,62

SELECTED HEADLINES

The rand held its ground on Friday after posting strong gains in the previous two sessions when the country's inflation numbers boosted expectations that the central bank might raise interest rates this week. At the close of the session, the local currency was trading around R15.14 versus the dollar, 0.7% firmer. Also supporting the currency, the World Bank approved a \$750 million loan to help the country recover from the COVID-19 fallout. The South African Reserve Bank (SARB) will hold its first monetary policy committee meeting of 2022 this week, with its decision due on January 27th.

CURRENCY PAIRS

normalised percentage performances



USDZAR

last 100 days



EURUSD

last 100 days

